

## 12 WISHES FOR THE

# New Year

As the holiday season comes to an end,  
Another new year is just around the bend.

While we hope to leave supply chain issues behind,  
We hope returns for investors will be just as kind.

Our scientists worked quick to develop vaccines  
That helped the world leave prolonged quarantines.

The economy would regain momentum, we said,  
With a return to all activities now full speed ahead.

The strength of the consumer proved to be resilient  
And action by the Fed has so far seemed brilliant.

The equity market showed it had new records to achieve,  
With earnings growth beyond what you'd even believe.

But being back together again is the best part of all,  
In person preferred to a Zoom meeting or call.

But as this year of recovery comes to a close,  
We must share the market resolutions we chose.

This is our wish list of what we think will matter,  
To help the equity market find new records to shatter.

Our goals and our wishes are not completely out of view,  
As each has the possibility of hopefully coming true.

So get out your kazoo and start the celebration,  
As we cheer and shout for 2022 to be a year of jubilation!

~ Larry Adam, CFA, CIMA®, CFP®

Chief Investment Officer

1

One united country  
working in unison, with  
Congress reaching  
bipartisan resolution.

2

Inflation near 2%  
would liven up the  
festivities and prevent  
the Fed from shifting  
its policy activities.

3

The unemployment rate  
ball dropping close to  
three, economists would  
surely shout out with glee.

4

Here's to 4% GDP  
growth, with an  
uptick in spending  
or inventories –  
or both!

5

The S&P 500 at 5,000  
would be cause for  
celebration, bypassing  
fears about rate hikes  
and inflation.

6

Out with the old and  
in with the new —  
6 million jobs, make  
it come true.

7

Oil prices near  
\$70 a barrel (we think  
there's a chance!)  
consumers at the pump  
may start to dance.

8

Dividend growth of  
8% sure would be  
great, giving income  
investors something  
to celebrate.

9

Giving a toast in  
hopes the Tech sector  
has its 9th year  
of outperformance  
to boast.

10

Let's cheers to the 10-  
year yield not moving  
higher, and less  
volatility than we've  
seen in months prior.

11

All 11 S&P 500 sectors  
part of the positive  
parade. Let's hope this  
broad-based rally does  
not fade.

12

12 months of  
consumers continuing  
to spend, to keep the  
economy growing  
above trend.

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